

## Thentia Cloud - Data Migration Phases Handout

| Migration Phase                         | Thentia Key Activities   | Client Key Activities   |
|---|--|---|
| Data Discovery, Profiling, and Planning | <ul> <li>Conduct a data discovery workshop to elicit data migration requirements and create data source inventory</li> <li>Create reference table and field inventory for in-scope source database(s)</li> <li>Profile sample data, as required, and identify potential data quality issues</li> </ul> | <ul> <li>Provide extract(s) of sample data from the source system(s) in CSV format or relevant document format(s)</li> <li>Provide source data schema and documentation including data dictionary and relevant metadata, as required</li> <li>Provide access to data subject matter experts who understand the structure and data content of the in-scope data sources</li> </ul> |
| Data Mapping                            | Collaboratively map all in-scope data<br>sources to Thentia Cloud data<br>dictionary   | <ul> <li>Provide data subject matter<br/>experts to define source data<br/>semantics</li> <li>Define business rules, if<br/>applicable</li> </ul>   |
| Data Transform<br>and Load              | <ul> <li>Load the data into the sandbox or production environment</li> <li>Identify and document any data transform or data load issues</li> <li>Update data mapping documentation as required</li> </ul>  | <ul> <li>Clean up the data, as required</li> <li>Review and update business<br/>rules, as required</li> <li>Resolve source data issues</li> </ul>   |
| User Acceptance<br>Testing (UAT)        | Execute QA tests and identify data-related issues  | <ul> <li>Conduct data testing during         <ul> <li>UAT to ensure the data is as</li> <li>expected</li> </ul> </li> <li>Sign-off on data upload as part of UAT sign-off</li> </ul>  |